| Media Relations | Investor Relations |
| :--- | :--- |
| $\mathrm{T}+390683055699$ | $\mathrm{~T}+390683057975$ |
| ufficiostampa@enel.com | investor.relations@enel.com |
| enel.com | enel.com |

## ENEL AMERICAS CAPITAL INCREASE, FIRST PERIOD OF PRE-EMPTIVE OFFER COMPLETED

- After exercising its pre-emptive rights, Enel subscribed and paid in 10,639,088,791 newly issued shares for a total consideration of approx. 1.72 billion US dollars

Rome, July 31 ${ }^{\text {st }}, 2019$ - Enel S.p.A. ("Enel") announces the completion of the first period of pre-emptive offer to the shareholders of its Chilean subsidiary Enel Américas S.A. ("Enel Américas") of newly issued shares stemming from the capital increase of that company, for a total value of 3 billion US dollars. The capital increase was resolved by the Extraordinary Shareholders' meeting of Enel Américas on April 30th, 2019.

During the offer period, which ran from June $27^{\text {th }}$ to July $26^{\text {th }}, 18,224,843,129$ of the overall $18,729,788,686$ newly issued shares involved in the capital increase were subscribed and paid in, equal to $97.3 \%$ of the total.

In this period Enel, after exercising its own pre-emptive rights, subscribed and paid in 10,639,088,791 newly issued shares, for a total amount of approximately 1.72 billion US dollars.

Therefore, at the end of the first period of the offer, pre-emptive rights for the subscription of $504,945,557$ newly issued shares, equal to $2.7 \%$ of the total, had not been exercised. In accordance with the resolution of the Extraordinary Shareholders' Meeting of Enel Américas referred to above, the unexercised pre-emptive rights will be offered for a period of 24 days, starting from August $6^{\text {th }}, 2019$, to those that subscribed newly issued shares during the first period of the offer.

